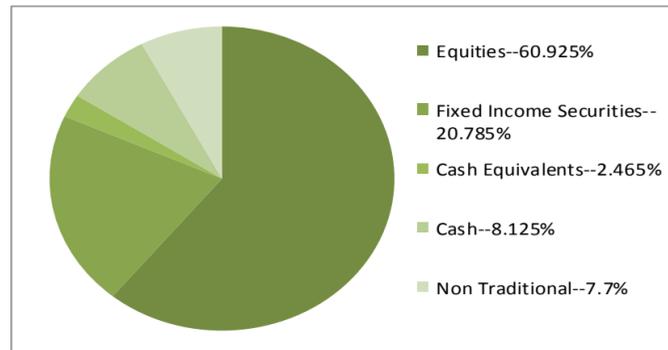


**Condensed Statement of
Activities and Changes in New Assets**
12 months Ended December 31, 2013

Support and Revenue	
Contributions	\$647,093
Net Investment	446,186
Total Support and Revenue	\$1,1092,279
Expenses	
Grants and Programs	\$ 285,917
Administrative	157,153
Donor & Advisor Development	6,875
Total Expenses	\$ 449,999
Endowments Held on Behalf of NonProfits	90,600
Change in Net Assets	\$ 733,880

Investment Management

During 2013, the Investments Committee and the Board of Directors elected to begin utilizing two managers for the Foundation's assets. They selected the Park Sterling Investment Services team here in Greenwood and the Wealth Management services of UBS- Greenville. This group serves UBS's institutional investment team for the entire Southeastern US.



Professional Advisor Partners

The following have assisted their clients in investing in the work of the Community Foundation
Charles Drake – AXA Advisors
Peter Manning – Manning Law Firm
Kenneth Parham – UBS
Kenny Poston – McDonald Patrick Law Firm
Taylor Stokes – Park Sterling

Please consider using your own **professional advisor**—attorney, accountant or broker, along with Foundation staff—to help you plan a significant gift for your community. Think of Greenwood when you anticipate a large annual tax consequence...or when you re-formulate your estate plan. As someone recently suggested: **“Think of the community as your fourth child.”**

**Unrestricted and Field of Interest
Funds Assisted the Following:**

- **96 National Historic Site**—for a historic-based educational summer camp
- **A Place for Us Ministries**—for computers in their Learning Center
- **Alston Wilkes**—for prison pre-release skills education
- **American National Red Cross**—for disaster support in Greenwood County
- **The Arts Center**—for summer youth camp programs
- **Aviation Expo**—to help bring planes to Festival of Flowers event
- **Beyond the Walls/Faith Camp**—for a low-income youth summer program
- **Cokesbury College Historical and Recreational Commission**—to maintain and preserve this local historic treasure
- **Faith Homes**—for plumbing in their new dormitory facility
- **FESTIVA**—for community performing arts programs
- **Festival Chorale**—for community vocal arts programs
- **Food Bank of Greenwood County**—to provide emergency food to the hungry
- **Greenwood Area Studio Potters**—for the annual pottery tour
- **Greenwood Community Theatre**—for production costs of The Wizard of Oz
- **Greenwood-Lander Performing Arts**—for a master's training class with the Dallas Brass for local students
- **Greenwood Lions Club Foundation**—to purchase eye examination equipment
- **Greenwood Pathway House**—INNOVATION GRANT—for training homeless men in furniture refinishing skills
- **Habitat for Humanity, Greenwood**—for a tools trailer and construction equipment
- **Humane Society of Greenwood**—for a vehicle for animal and supplies transport
- **Healthy Learners**—to remove health barriers so that students can learn
- **Immanuel Lutheran Soup Kitchen and Food Pantry**—for their “Provisions for People” feeding program
- **Kinard Manor (Lutheran Services)**—for their home for homeless veterans
- **Lander Foundation**—to support student workplace internships
- **La Puerta de Esperanza**—for transport & setup of additional classroom
- **Leadership Greenwood**—for interior upgrade project materials at Bowers Rodgers Home
- **Palmetto Trust for Historic Preservation**—to research the Wesley Brooks House (one of Greenwood County's oldest structures)
- **SC Festival of Flowers**—for Kidfest 2014
- **Town of Troy**—to restore a historic mill site
- **United Way of Greenwood and Abbeville Counties**—for Stuff the Bus school supplies program
- **Upstate Forever**—to help with a photography book to create ecological awareness
- **Veterans Hall of Heroes**—for display cases and plans for exterior park
- **YMCA**—for High Hopes summer camp at Magnolia Park

www.GreenwoodGives.org Grants:

- | | |
|--|--------------------------------------|
| A Place For Us Ministries | Cambridge Academy |
| A Voice for the Children Foundation | Cornerstone |
| Alston Wilkes (2) | Food Bank of Greenwood County |
| American National Red Cross | Greenwood Family YMCA |
| Beyond Abuse | Meg's House |
| | Piedmont Agency on Aging |

**Donor-Advised and Designated
Funds Assisted the Following:**

- **24 Hours of Booty**—in support of a ride against cancer
- **Advanced GCFA**—to support mushroom farming for self-sufficiency in Laos
- **A Place For Us Ministries**—to support troubled young women
- **Aviation Expo**—to honor veterans by bringing planes to a Festival of Flowers event
- **Boy Scouts, Blue Ridge Council**—to assist in creating strong young men
- **Campus Outreach**—for ministry to college students in SC
- **Children's Evangelism Fellowship of the Lakelands**—preparing young people for a lifetime of faith
- **Church of the Resurrection (Episcopal)**—for building renovations and general operations
- **Epworth Children's Home (Columbia)**—for work with those without parents
- **First Presbyterian Church of Greenwood**—for building expansion and renovation
- **Food Bank of Greenwood County**—to purchase food for the Emergency Pantry
- **Greater Greenwood United Ministries**—to purchase an electrocardiogram reader
- **Greenwood County Community Foundation** — for the Youth and Education and Community Enhancement Focus Areas
- **Greenwood Genetic Center**- advancing the field of medical genetics and caring for families impacted by genetic disease and birth defects.
- **Greenwood Pathway House**—to aid homeless men in our area
- **Greenwood Soup Kitchen Ministry**—for daily hot meals
- **Harry Hampton Memorial Wildlife Fund**—to preserve and protect wildlife in SC
- **Hidden Harbor Marine Environment Project** – for rescue, rehab and release at The Turtle Hospital in Marathon, Florida
- **HospiceCare of the Piedmont**—to serve and care for those in end-of-life situations
- **Juvenile Diabetes Research Foundation**—to find ways to combat this disease
- **Main Street United Methodist Church Greenwood**—for general operations
- **Mentoring For Success, District 50**—to create hope for at-risk youth in our area
- **Mission to The World**—to help plant a church in Ireland
- **The Nature Conservancy**—for work in the U.S. and more than 35 countries
- **Northside Baptist Church**—for general operations
- **Pan Mass Challenge**—in support of bike-a-thon against cancer
- **P.E.O Charities**—for sorority scholarship support
- **Piedmont Technical College** — for local scholarships
- **Pi Kappa Phi**—for the fraternity's national work
- **Potter's Wheel**—to support those in drug and alcohol rehabilitation
- **Project Host** — to teach culinary and life skills to unemployed in Greenville, SC while operating a soup kitchen
- **Shepherd Center (Atlanta)**—for their work with spinal cord and brain injury patients
- **SC Governors School of Math and Science**—to help bring their summer program to Greenwood County
- **SC Nature Conservancy**—to protect more than 330,000 acres in SC
- **St. Mark United Methodist Church** —for general operations
- **The Soup Kitchen Ministry of Greenwood County** — to help prepare more than 40,000 meals for hungry in Greenwood annually
- **United Way of Greenwood and Abbeville Counties**—for support of varied local nonprofits
- **World Harvest Mission**—in support of Kenyan missions



Two Grant Highlights

- **Greenwood Lions Foundation Spot Program**
- **Leadership Greenwood at Bowers Rogers House**

The **Spot** program of the Greenwood Lions Club Foundation addresses early vision problems. **Spot** is the first binocular, Wi-Fi enabled portable vision screener on the market—and now Greenwood County has its own! As a result of the machine's easy operation, more children can be screened. In conjunction with adequate follow-up care, more vision problems can be resolved while improving each student's potential for learning and academic success.

The Lions Mobile Screening Unit has evaluated District 50 seventh graders for the past eight years. Previous screening required verbal response. **Spot** allows screening of very young children and special needs individuals, who may not be able to offer a verbal response.

During the Community Enrichment Grant Cycle, the Community Foundation made a grant to the group's work. Impressed with the eye examination program, one of our donors stepped up to the plate with an additional grant from their Donor-Advised Fund.

Lion Phyllis Zuehke expressed the group's gratitude: "As a longtime educator I know the importance of visual capability to academic success. **Spot** will allow very young children to be screened before actually entering a formal school program. The gift of sight cannot carry a price tag. Lifelong results will be seen."

Another project also received funding during the Community Enhancement Grant cycle and showed superior collaboration among three local organizations. Foundation President and CEO Mark Kasper, seconded the Grants Review Committee's recommendation: "Sometimes it takes one group physically helping another organization accomplish their goals with some financial support from a funder." The Greenwood Chamber of Commerce Leadership Greenwood Class of 2013 knew they wanted to help the children at Bowers-Rodgers Home after touring the facility as part of their program's Nonprofit Day. They applied for and received a grant for their service project at the Home, which provides emergency shelter for children. Funds were used to purchase paint supplies and to secure a dining table where residents can share meals in a family-like setting.

Dawn Puderbaugh-Hodges, Executive Director, noted: "The children love the color of the living room; it is a much more soothing, calming color. As for the dining table, the children love having a nice large table at which to eat dinner together."



2013 Community Foundation Investors

ANNUAL DONORS

Esther Able
Alston Wilkes Society
Amy Andrews
L. C. Austin
Stephen Baggett, Jr.
Johnathan Bass
Margaret Briggs
Vickie and Joe Chandler
Patricia Craven
Patricia Z. Crawford
Harriet Creswell
Luella Crosby
Cheryl Crowder
Sally Culpepper
Mary Davidson
Rachael Davis
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Joyce Dilleshaw
Michael Dixon
Linda Dolny
Michael Douglas
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Martha and Robert Erwin Jr.
Jessie Estep
Laurie Fallaw
Danielle Fields
Hubert Fisher
Leticia Flores
Friends of Boy's State
Judith Gardner

Michael Gaskin
GE Foundation
Steven Gilbert
Greenwood Family
YMCA
Helen Harrison
Patricia Hartung
Floyd Hatcher
Robert Haynie
JoBeth Hite
Alice Hodges
Molly Mae Hodges
Thavolla Hodges
Amaryllis Holloway
Bettie Rose Horne
Juanita Hozey
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Pam Hunley
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Cindy and Jukie Leary
Sharon and Peter Manning
Brenda Martin
Virginia Mauney
Katheryn McCallum
Leslie McDonnell
Rebecca McIntosh
Meg's House

Ginger Miller
Martha Moore
Belinda Moton
Carol Paguntalan
Palladian Study Club
John Robinson
Shella Roche
Kendra Rogers
Burton Runyan
Diane Rushton
Christine and Charles Schwartz
Anne Sexton
Annalisa Sherrill
Mark Shiflet
St. Mark UMC Youth
Asa Stallworth
T. J. Strawn
Catherine Swindell
George Swindell
Prudence Taylor
Candace Timmerman
Bill & Connie Timmons Foundation
Margo and Sam Tolbert
Daniel Traynham
Pamela Turman
Barbara Turnburke
Callie Turner
Stephanie Turner
William and Callie Turner
Joseph Webnar
Deborah Williams
Mary Woodiwiss
Marilyn Yarnall
Anonymous -7

New Funds Created in 2013

“A Time to Give Fund” (Donor-Advised—non-endowed). Oftentimes business persons have income which varies greatly month-to-month and year-to-year. This anonymous Fund was started (during a period of a much-needed tax deduction) so the donor always has access to an “account” from which to recommend grants, even in “lean” business periods.

The Friends of Boys State Fund (Designated Fund—endowed) was the first statewide agency endowment to be held by the Foundation. Knowing that for generations to come, contributors would be able to add to it, the leaders of this organization are carrying on the life-changing “laboratory of government”—American Legion’s Palmetto Boys State.

Greenwood Kiwanis Star Student Fund (Designated—endowed). Each year this group will receive a distribution to honor with scholarships some of the top performing students in Greenwood County.

The Latham-Dolny Family Endowment (Donor-Advised—endowed) was created as a permanent source of support for causes important to both Stephen and Linda Dolny, as well as the families they came from and the one they created together.

Leary Family Fund (Donor-Advised Fund—endowed). Already holding a non-endowed Fund at the Foundation for life-time grantmaking, Cindy and Jukie Leary created this Fund so that the causes they, and their descendants, care about will receive support for generations to come.

The Meg’s House Endowment (Designated Fund—endowed) was created as a permanent repository for individuals who wish to ensure the work of this organization goes on forever, moving battered women to a place of shelter, security, strength and independence.

Existing Donor Advised Funds These Funds operate like your own private foundation. Most are created during individuals’ lifetimes—particularly in years when they are likely to experience high tax consequence. Donors (or those they designate) may recommend grants (even anonymously).

- **The Chandler Family Trust** (endowed)
- **Leary Family Fund** (non-endowed)
- **Manning Family Fund** (non-endowed)
- **The Wade C. and Kathryn D. Watson Fund** (endowed)
- **Anonymous Donor Advised Fund** (1)

Existing Field of Interest Funds These Funds provide a way to support various organizations that work on a particular issue (i.e. hunger, arts, early childhood education, etc.). Donors select the issue area; the Foundation selects grant recipients.

- **The Kasper Fund for Community Enhancement** (endowed)—for arts and culture

Existing Designated Funds These permanently endowed Funds support donor designated organizations in perpetuity with annual gifts.

- **The Martha C. and J. Roland McKinney Fund** (Designated—endowed)—for The Shepherd Center (spinal and brain injury) Atlanta

Existing Unrestricted Funds These Funds allow donors gifts to reach far into the future to meet yet-unknown needs of Greenwood. The Foundation will identify and address new needs as they emerge.

Greenwood County
Community Foundation
929 Phoenix St
Greenwood, SC 29646
Phone: 864.223.1524

2013 Annual Report



Board of Directors

Sam Tolbert, Chair
Linda Dolny, Vice Chair
Sam Leaman, III, Secretary
Peter Manning, Treasurer
Joe Chandler
Dru James
Darrell Johnson
Sid Johnston
Julius Leary, Jr.
Megha Lal
Mamie Nicholson

Staff

Mark Kasper
President/CEO
Wendi Andrews
Director of
Community Partnerships
Carol Wood
Financial Assistant
Dan Koenig
Communications Volunteer

What do you want to do
for your community?

How can we help you
make that happen?

2013 Annual Report

".. Greenwood...is a mighty good place to come to and to stay in. All of us here find it so and ...It is the place to make your home, ...the best business section, the best educational center, the town with a fine moral life, and an all around good town." *—The Greenwood Index, April 9, 1914*



The above commentary on Greenwood was written a hundred years ago (coincidentally the same year the nation’s first community foundation was started). It still rings true today. Greenwood has grown and evolved and improved as a wonderful place to work, live and raise a family. The Greenwood County Community Foundation’s accomplishments for the year 2013 are outlined in this, our second annual report. We are proud to be helping to make Greenwood greater today -- and its future even greater yet.

Looking ahead, there is much work to be done, and it can be accomplished only through the involvement and input from all of our residents. In the months ahead, you will see the Community Foundation making strides to identify our area’s most pressing concerns as we take the lead on a “Community Indicators” project. To accomplish the project’s goals we will be working to strengthen the work of our local nonprofits and their Board leadership through our “Boards in Action” program.

None of this is, or will be, possible without the support of ALL of our community. We want to be THE philanthropic resource in moving Greenwood County forward. We are humbled and honored that so many local individuals and organizations have entrusted us with their current resources to make the shared dreams for our area a reality.

While many may need their full financial resources during their lifetimes, most of us have the ability to include our community in our wills and other estate plans. Please consider a named Fund at the Community Foundation in your plans. What a great and lasting way to express gratitude for all this place has meant to us and our families, while providing for its future.

We invite you to join us in our work. Keeping in mind the quote above, help us imagine and create the headlines extoling Greenwood’s benefits — a hundred years from NOW.



Youth and Education Grants The Foundation funded numerous after-school tutorial and summer enrichment programs this year, like one offered by **The Arts Center**.

Grants Review Committee Members: Dan Crockett, Georgia Deal, Shell Dula, Chuck Graves, David Henderson, Tripp May, Becky McIntosh, Pearly Milton, Ada Velez



Community Enhancement Grants Seventy-seven local band students performed patriotic selections in concert with the Dallas Brass. A GCCF grant provided for their Master Class through Greenwood-Lander Performing Arts.

Grants Review Committee Members: Rhett Baker, Nicholas Beasley, Robert Dean, John Eichelberger, Pam Hunley, George Ligon, Julie Miner, John Patrick, Shelia Reynolds



Innovation Grant **Greenwood Pathway House** received our first Innovation Grant of \$30,000 for their “Furnishing A Future” program to teach homeless men the art of furniture refinishing and repair so that they may be more self-sufficient in life.

Grants Review Committee : The GCCF Board reviews Innovation grant requests.



Open Granting During this period, we granted \$4,500 for local disaster work to **American National Red Cross**. Last year this group assisted families impacted by 38 disaster incidents in our county—including home fires.

Grants Review Committee Members: Neal Asman, Michael Butler, Rick Green, Ann Gunby, Nick Nicholson, Ellen Nix, London Thomas, Belinda Turner, Richard Whiting, Gerald Witt

Is Greenwood included in your estate plan? Contact us to create your own custom, permanent LOCAL legacy.

Previous Bequest Commitments

Mark Kasper
Barbara and Jack Parham
Mamie and Floyd Nicholson
Anonymous (1)