### **Condensed Statement of** Activities and Changes in New Assets

12 months Ended December 31, 2014

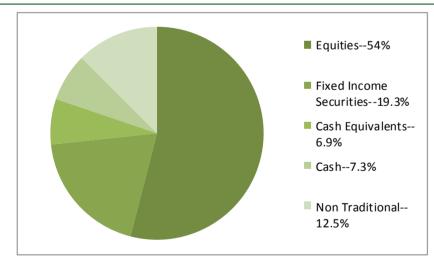
#### Support and Revenue

Contributions	\$ 1,042,693		
Net Investment Income	188,239		
Total Support and Revenue	\$ 1,230,932		
Expenses			
Grants and Programs	\$	515,800	
Administrative		187,163	
Donor & Advisor Development		5,969	
Total Expenses		\$	708,952
Change in Net Assets		\$	522,002

#### **Our Investment Management**

The Foundation's Board of Directors bears fiduciary responsibility for the assets of the organization. They have again selected two investment managers to facilitate their work: The Park Sterling Investment Services team here in Greenwood and Wealth Management Services of UBS in Greenville. The Investment Committee and Board feel this represents a good balance of "keeping funds local" while utilizing the expertise of UBS's Greenville-based institutional investment team for the entire Southeastern US.

This year the investments of the Foundation generated a return of 5.8% net of fees. The investment allocation is shown below.



#### **Professional Advisor Partners**

The following have assisted their clients in investing in the work of the Community Foundation Peter Manning – Manning Law Firm Kenneth Parham – UBS Kenny Poston – McDonald Patrick Law Firm

Please consider using your own professional advisor-attorney, accountant or broker, along with Foundation staff-to help you plan a significant gift for your community. Think of Greenwood when you anticipate a large annual tax consequence...or when you reformulate your estate plan. As someone recently suggested: "Think of the community as your fourth child.'

## Unrestricted and Field of Interest **Funds Assisted the Following:**

- A Place for Us Ministries—to support its earning centers which enable residents to complete high school education, obtain GED and higher education
- Arts Council—to support a youth art exhibit featuring Instagram photos for a young adult audience
- Aviation Expo-to bring former military aircraft (WarBirds) to the Aviation Expo
- Beyond Abuse—for new flooring material and to update service areas
- Bowers Rodgers Children's Home-for new computers and printers for its homework center
- **Community Initiatives**—to provide healthy daily snacks and weekly recipes that teach youth the importance of smart eating habits
- Episcopal Church—to install a community garden to provide fresh produce
- Faith Home-for recovery text books for clients
- Festiva-to help bring the Spivey Hall Children's Choir of Atlanta and quest organist Michael Shake for free community concerts
- Festival of Flowers-to support the educational Youth Topiary Project
- First Presbyterian Church—for a youth work camp to complete minor home repairs for Greenwood residents
- GLEAMNS—for its Youth Summer Enrichment and Computer Camp serving 300-400 students
- Greenwood Community Improvement Foundation—for Greenwood Action for Technology & Science Building (GATSB) to certify Greenwood County as a Work Ready Community
- Greenwood Community Theater-for production costs of the musical "Willie Wonka"
- Greenwood Family YMCA—to offer free swim lessons for 43 disadvantaged youth
- Greenwood Festival Chorale-to offset the cost of orchestra and quest soloists for three concerts
- Greenwood Miracle League—to purchase shade covering for spectator bleachers
- Greenwood Parks and Trails Foundation—to purchase equipment for the Dog Park
- Greenwood Pathway House-to support Furnishing a Future training program
- Greenwood Performing Arts-to offset cost for school bus transportation to youth outreach performances
- Healthy Greenwood Neighborhoods—to support beautification efforts at the Veterans Center
- Healthy Learners—to provide access to basic health services to children in need
- La Puerta De Esperanza—for summer tutorial youth programs and for assistance to college-ready students (with applications, scholarships, interviews, etc.)
- Lakelands Lifelong Learning Network—to assist the group in obtaining its charity status
- Light of Faith Ministries—to assist with its summer program for at-risk youth ages 5-18
- Meg's House-to support legal advocacy for domestic abuse clients
- Ninety Six National Historic Site—for its colonial history summer camp
- Pilot Club-to purchase of a wheelchair accessible outdoor glider
- SC Governor's School-to support summer day camp iTEAMS (Innovation, Technology & Entrepreneurship Among Middle Schoolers)
- The Museum and Railroad Historical Center—for the "All Fired Up!" children's pottery camp
- United Center for Community Care—to install a parking lot fence for client safety
- United Way of Greenwood and Abbeville Counties—for school supplies to remove barriers to a successful learning experience for students

- - - Disciple Makers, Inc.—to assist college students to grow in faith

    - - Greenwood Genetic Center—to support the Jammin' for Genes Festival

    - mals

    - P.E.O. Foundation—for sorority scholarship support

    - Interact Clubs

Assets-December 31, 2014: 4,255,824

## **Donor-Advised and Designated Funds Assisted the Following:**

• 24 Hours of Booty—for a bike ride against cancer

 Advance GCFA—for mushroom farming in Laos to move families to self-sufficiency Arts Council of Greenwood County—to enhance quality of life for residents and visitors

 Beyond Abuse—to help lead our community beyond sexual violence and child abuse through awareness, advocacy and action

 Blue Ridge Council of Boy Scouts of America—to help prepare boys and young men to make ethical and moral choices

- Catholic Diocese of Brownsville—to support immigration relief work
- Child Evangelism Fellowship—to prepare young people for a lifetime of faith
- Clemson University—The Chad Withered Scholarship recipient, Abby Dent
- Connie Maxwell Children's Home—to help abused and neglected children

 Dolphin Research Center—to promote peaceful coexistence and cooperation between marine mammals, humans and the environment

• Fellowship of Christian Athletes—to impact the world through coaches and athletes • Food Bank of Greenwood County—to purchase food for the Emergency Pantry

• Furman University—to support their Political Science and History Departments

 Girls Scouts of South Carolina – Mountains to Midlands—to assist girls to develop positive values and become active, responsible leaders in their communities

 Greenwood Alcanon Inc.—to support friends and families of problem drinkers to find understanding and support

Greenwood Pathway House—in support of the homeless shelter

Greenwood Soup Kitchen—to provide daily meals to local residents

Harry Hampton Memorial Wildlife Fund-to preserve and protect wildlife in SC

 HospiceCare of the Piedmont, Inc.—to serve and care for those in end-of-life situations Humane Society of Greenwood—to support compassionate care and protection of ani-

 Impacting America—to support utilization of local parks and recreation to creatively address national issues like obesity, the economy and environmental sustainability

 Juvenile Diabetes Research Foundation (South Florida Chapter)—to better treat. prevent and eventually cure Type 1 Diabetes

Lancaster County Council of the Arts-for the Marian Hagins Exhibition/Competition Lions Club Foundation—for the Spot program (eye screening machine operations)

Meg's House-to provide emergency shelter and supportive services for women and children who are victims of domestic violence

• Miami Gay Men's Chorus—to inspire and change lives through the power of music

Mission to the World-for world-wide mission of church-planting and renewal movements North Side Baptist Church—to support its general operations

Northwest Volunteer Fire Department—in support of its general operations

• Pi Kappa Phi Foundation—to support the fraternity's national work

Piedmont Technical College Foundation—for its People Helping People program and for student scholarships

Presbyterian College—to support its work in enriching the lives of its students

PUSH America—to support a bicycle race to raise funds to help people with disabilities

 Shepherd Center Foundation—to support work with spinal cord and brain injury patients South Carolina Wildlife Federation—to conserve South Carolina's wildlife and habitat

 St. Mark United Methodist Church—for general operations and for the BackPack Ministry • Stop Hunger Now—for a food-packaging event of Emerald and Greenwood High Schools'



## **Grant Highlight Donor Helps Local Youth** Lead International Change

Each year a huge meal-packaging program for those overseas is conducted right here in Greenwood County. This year Emerald High School and Greenwood High School Interact Clubs, led by Supriya Lal and Abby Richardson respectively, set a goal to package 20.000 meals on the Emerald campus. The food will be distributed to one of the three poorest countries on the Western Hemisphere: Honduras, Nicaragua, or Haiti.

The effort is part of Stop Hunger Now, an international program to end hunger. Since 1998, the organization has coordinated the distribution of food and other lifesaving aid to children and families in countries all over the world. To date, a total of 180,997,781 total meals have been packaged serving 65 countries.

Stop Hunger Now created its meal-packaging program in 2005. The program perfected the assembly process that combines rice, soy, dehydrated vegetables and a flavoring mix, including 23 essential vitamins and minerals, into small meal packets. Each meal costs only 29 cents. The food stores easily, has a shelf-life of two years and transports quickly.

With financial assistance from one of the Community Foundation's donor-advised funds, the Rotary International-sponsored Interact Clubs' great program is fruitful, Additionally the groups raises money through a variety of school and area-wide efforts: bake sales, pass-the-hats, letter-writing and public speaking.

The effort involves approximately 100 student volunteers each year. Our local youth are helping to break the cycle of poverty with skills development. education. and health care while also receiving much needed nutrition. Changing the world one meal at a time requires collaboration and partnership among a donor, the Foundation, Interact Clubs, our local youth and an international aid organization.



#### **Donor-Advised and Designated Funds Grants** — continued

- The Lander University Foundation—to support its student internship program
- The Nature Conservancy—to conserve SC lands and waters on which all life depends
- The Turtle Hospital—to rescue, rehab and release injured turtles
- The United Methodist Church (Global Ministries)—for college/vocational scholarships and the Seed Project, a micro-loan program for women to start small business projects in Laos
- United Way of Greenwood and Abbeville Counties—for support of varied local nonprofits
- Water of Life—to provide clean, disease-free water and church planting in West Africa and India
- World Harvest Mission—in support of missions in Kenya and Ireland
- Young Life Greenwood—to support caring adults in setting high school students on the path to a fulfilling life

## **2014 Community Foundation Investors**

## **ANNUAL** DONORS

Josephine Abney Amazon Smile American Express Members Give Program Martha Barnette Charles Bender Becky Bryson Vickie and Joe Chandler Marilvn and Harold Coleman, Jr. **Davis Family Foundation** Linda Dolnv and Ken Lister Anne and Charles Drake Elliott Davis Decosimo Rose and Cliff Fagan Marge and John Funke III Caroline and Courtney Furman Kathryn and Gary Goforth Greenwood Association of REALTORS

Greenwood Community Theatre Greenwood Multiple Listing Service Alice Hodges Croft Hollingsworth Suzv Hollowav Jovce Hughston and Ted Andrews Beth and Kirk Husser Dru and Ennis James Lvnn and Sid Johnston Roseanne and W. Townes Jones IV Mark Kasper Dan Koenig Megha and Sumeer Lal Cindv and Jukie Learv Links at Stoney Point Ladies Golf Classic Main Street UMC--Withered Scholarship Sharon and Peter Manning Jeannie McCallum

J. Roland McKinnev Medford Family Foundation Matthew Miller Mamie and Floyd Nicholson Laine and Kenneth Orcutt Barbara and Jack Parham Dianne and Kenneth Parham Barbara and George Park Publix The Self Family Foundation Self Regional Healthcare Brent Saxon Betty and Pierce Stockman Tara and Tommy Stoddard Laura and Charles Stowe **Bill and Connie Timmons** Foundation Margo and Sam Tolbert Family of Thomas Wood Mary Woodiwiss Lee and Ted Wyndham United Way of Greenwood County

Anonymous –2

#### **BEQUEST COMMITMENTS**

Mark Kasper Barbara and Jack Parham

Mamie and Floyd Nicholson Glenda and Walter Ridgely Anonymous (1)

#### **Organizations Invest in Community Indicators Project**

Greenwood County Community Indicators Project officially rolled out on May 1, 2014. when a Community Needs Assessment Survey was made available with almost 2000 residents participating. In addition to annual grantmaking, investing in this initiative as Partners, along with the Community Foundation, are: Greenwood Chamber of Commerce, Greenwood Partnership Alliance, Self Regional Healthcare, The Self Family Foundation and United Way of Greenwood and Abbeville Counties.

These indicator projects are long term initiatives to: (1) assess a community's greatest needs, (2) measure current conditions related to those needs, (3) create collaborative efforts among community stakeholders to "move the needle" on these issues, and (4) report back to the community on the effectiveness of the community's combined efforts.

Previous similar community efforts resulted in successes in areas such as teen pregnancy rates and early childhood education, but as funding and focus diminished measures likewise declined. Funding for sustainability of local indicators projects has been difficult. This one has secured funding for three years through its Partners (noted above), with a belief that the larger community will make subsequent investment when appropriate results have been displayed.

#### **Community Foundation Invests in Boards-In-Action**

Bevond traditional grantmaking activities, Boards-in-Action is an intensive two-year training program offered by the Community Foundation to only three local nonprofits each year. Our "First-Class" first class consisted of the Boards of Bowers-Rodgers Children's Home, Community Initiatives and Meg's House.

The purpose of the program is to equip Board members with the tools of effective leadership to grow the organization to its greatest capacity. Their study is in the areas of: Getting Governance Right, Building Your Board, Fundraising Strategies that Inspire Success, Building High Performance Committees, The CEO/Board Chair Partnership, Reading Financials and Strategic Planning.

One component of the program is for each Board to incorporate into their membership at least one Leadership Greenwood graduate annually; this is an effort to develop new and younger talent for our local nonprofit Boards.

Is Greenwood included in your estate plan? Contact us to create your own custom, permanent LOCAL legacy.

### Medfords Start Fund to Benefit Women

The area's first Self Regional Healthcare Foundation Women's Health Charity Classic netted \$250,000 (including a great contribution from the Medford Family Foundation). The Community Foundation was pleased to be chosen to distribute these charitable funds. In addition to title sponsor Self Regional Healthcare Foundation's portion, another major beneficiary was Piedmont Technical College Foundation for establishment of a new women's scholarship. Other local 2014 recipient women's organizations were: A Place for Us Ministries (Greenwood) in support of girls in crisis, Beyond Abuse (Greenwood) for awareness, advocacy and action around sexual violence and child abuse issues. Faith Home (Abbeville) serving women experiencing alcohol and drug addiction. McCormick Children's Home (McCormick) residential care for abused, neglected or abandoned children, Meg's House (Greenwood) for shelter and support of domestic violence victims, MK, Inc. (Saluda) for community development Initiatives, The Safe Home (Laurens) a safe place for battered women, Sexual Trauma of the Midlands (Newberry) to advocate for and support survivors of sexual assault and abuse, Women in Unity (Edgefield) for positive change in children and families.

The Women's Healthcare Classic Fund (Field of Interest Fund-endowed) was also created at the Community Foundation and will make grants dedicated to helping meet the pervasive needs of local women. The Links at Stoney Point Golf Course has entered into a ten-year agreement with the Symetra Tour for the tournament, which has the largest purse on that tour. This assures future social, economic and philanthropic benefits for our area.

## Other New Funds Created in 2014

Greenwood Community Theatre Endowment (Designated Fund-endowed) was formed when their Board led a small, quiet campaign among loyal donors who want to ensure that the Theatre continues to offer quality programming for many generations.

Chad Withered Scholarship (Field of Interest Scholarship-endowed) was created at Main Street United Methodist Church to honor the memory of a member who passed away at an early age. The assets will continue to grow at the Community Foundation and the church family will continue to select recipients from qualified applicants.

Alice and Howard Tolbert Fund (Donor-Advised Fund—endowed) was started by Sam and Margo Tolbert in memory of Sam's parents. Utilizing this Fund and the Wade C. and Kathryn D. Watson Fund (previously created to honor Margo's parents) the family will make grants to keep alive their strong values.

Existing Donor Advised Funds These Funds operate like your own private foundation. Most are created during individuals' lifetimes—particularly in years when they are likely to experience high tax consequence. Donors (or those they designate) may recommend grants (even anonymously).

- "A Time to Give Fund" (non-endowed)
- The Chandler Family Trust (endowed)
- The Latham-Dolny Family Endowment (endowed)
- Leary Family Fund I (endowed)
- Leary Family Fund II (non-endowed)
- Manning Family Fund (non-endowed)
- The Wade C. and Kathryn D. Watson Fund (endowed)
- Anonymous Donor Advised Fund (1-non-endowed)

**Existing Field of Interest Funds** These Funds provide a way to support various organizations that work on a particular issue (i.e. hunger, arts, early childhood education, etc.). Donors select the issue area; the Foundation selects grant recipients.

The Kasper Fund for Community Enhancement (endowed)—for arts and culture

Existing Designated Funds These permanently endowed Funds support donor designated organizations in perpetuity with annual gifts.

- The Friends of Boys State Fund (endowed)
- Greenwood Kiwanis Star Student Fund (endowed)—for scholarships
- The Martha C. and J. Roland McKinney Fund (endowed)—for The Shepherd Center (spinal and brain injury), Atlanta
- The Meg's House Endowment (endowed)

Existing Unrestricted Funds These Funds allow donors gifts to reach far into the future to meet yet-unknown needs of Greenwood. The Foundation will identify and address new needs as they emerge.

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# 2014 Annual Report

"The power of philanthropy is restricted only by the size of our imagination Philanthropy isn't just about writing checks. You have to find good partners and ensure that resources are being used effectively." --Michael R. Bloomberg

In 2009, Sam Leaman, Peter Manning and I were asked to organize a community foundation for Greenwood County and were entrusted with a significant financial commitment by an anonymous donor to make it happen. The task was daunting. We knew nothing about community foundations, but quickly learned they are a special type of public charity, the first organized a full century ago. We embraced the concept that one would help increase local giving and focus charitable efforts to improve life in Greenwood County. In 2010, we enlisted six other community leaders to join us as charter Board members of the Greenwood County Community Foundation and in November 2011 Mark Kasper joined us as our CEO. Now the



Board has expanded to 15; it has been my honor to serve as Chair for its first four years. The path we have taken has been remarkable; the Foundation is truly shaping life in our community. We established granting cycles that distribute funds to local charities for specific purposes and involve another 40-50 community leaders in the decision-making process. As of December 31, 2014 we have made \$1,261,534 in grants. We hold the lead role in the Community Indicators project and initiated "Boards-in-Action," a special program for developing nonprofit Board members.

We advise many people on how to determine and best achieve their philanthropic goals. That includes evaluating personal life values, planning giving priorities, making strategic grants and evaluating the effectiveness of those charitable activities. As of December 31, 2014 we held in assets \$4 million, which includes 17 individual named Funds—13 of which are permanently endowed to offer benefit forever.

At the end of December it was also my privilege to turn over the chair position to Linda Dolny. Under her able, and more importantly caring, leadership this work will continue. I want to thank the many people who are making the work of GCCF so successful. Greenwood is blessed with so many individuals willing to give back to the community. It is this spirit that makes Greenwood a very special place to call home. And I want to invite you to talk with us about your philanthropic goals. Remember GCCF's mission - What do you want to do for your community? How can we help you make it Sam Tolbert—Board of Directors Chair happen?

#### New Board Members Invest Their Time and Talents at the Foundation

Joining GCCF's Board of Directors are four experienced community leaders willing to help take the Foundation to the next level. Martha Barnette, a Greenwood native, heads Special Projects at Piedmont Technical College. A.C. ("Bubba") Fennell retired as an accountant from Elliott Davis Decosimo and serves on the University Of South Carolina Board Of Trustees. Amaryllis Holloway-Turman, Global Trade Compliance Coordinator at Capsugel, is a published poet and was recognized by the Chamber as one of the 2011 Stars Under 40. Denise Medford co-owns and oversees The Links at Stoney Point Golf Course and Bermuda's Restaurant.



Youth and Education Grants The Foundation funded numerous after-school tutorial and summer enrichment programs this year, like one offered by GLEAMNS Magic Johnson Center. Grants Review Committee Members: Rex Coats, Dan Crockett, Georgia Deal, Shell Dula, Donna Foster, Chuck Graves, David lenderson, Tripp May

**Community Enhancement Grants** Volunteers from Healthy Greenwood Neighborhoods took it upon themselves to collaborate for a much-needed landscaping upgrade at the rear entrance to the Veterans Center with a grant.

Grants Review Committee Members: Rhett Baker, Nicholas Beasley, Robert Dean, John Eichelberger, George Ligon, Julie Miner, John Patrick, Shelia Reynolds



**Open Granting** Client areas were in need of repair at the organization's facility, and so we made a grant to paint and replace carpeting at Bevond Abuse.

Grants Review Committee Members: Michael Butler, Rick Green, Ann Gunby, Nick Nicholson, London Thomas, Belinda Turner, Richard Whiting, Gerald Witt





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